

POINT VIEW

WEALTH MANAGEMENT, INC.

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Date: January 5, 2015

For Immediate Release

Point View Wealth Management, Inc. Welcomes John Petrides

Summit, NJ - Point View Wealth Management, Inc. announced today that John J. Petrides, MBA, has joined the firm as Managing Director and Portfolio Manager.



Mr. Petrides has over fifteen years of experience in managing investment portfolios, analyzing securities and providing financial solutions for high net worth and institutional investors. Prior to joining Point View, he spent six years as a Portfolio Manager for Advisors Capital Management, LLC (ACM). During his tenure, John managed \$200 million in assets for over one hundred client accounts for ACM's Growth and Balanced Strategies. He also served as the Chairperson of ACM's Investment Committee, participated in the quarterly webcasts to investors, and frequently published commentaries. Previously, John had been an equity analyst at Bear Stearns Asset Management (BSAM) for its High Net Worth and Large Cap Value Institutional strategies. He has been a regular guest on the *Common Sense* radio talk show and on Wall Street Journal radio.

John received his MBA from Pace University's Lubin School of Business, in 2005 and his BA in Political Science from Fairfield University (CT) in 1999. In 1998, John studied at St Catherine's College at Oxford University in England. John has been and continues to be actively involved in community service organizations. He sits on the board and is the Vice President of the Michael J. Petrides Student Award for Excellence in Math and Science. John was also a member of the Amethyst House, in Staten Island, NY and an AmeriCorps Volunteer at John's Home for Boys in Rockaway, Queens. John has served as the Treasurer of Summit Public Arts. He is a coach for Summit Junior Baseball, New Providence Flag Football, a member of the Summit Elks club, and a volunteer judge for the annual Summit Classic Car Show. John lives in Summit with his wife and two sons.

About Point View Wealth Management, Inc.: Founded in 1993, Point View is an independent, fee-only, investment advisor providing customized portfolio management services and

comprehensive financial planning. By using primarily direct holdings of stocks and bonds, rather than mutual funds or subaccounts, Point View can more precisely match investment strategies to its customers' risk profile, tax situation, and individual investment needs. Located in Summit, New Jersey, Point View's clients include individuals, families, charitable endowments, and retirement plans. Point View was recently named number 5 on CNBC's list of the top 100 fee-only wealth managers in America. For a complimentary consultation, contact David Dietze (ddietze@ptview.com), John Petrides (jpetrides@ptview.com), Claire Toth (ctoth@ptview.com), Donna St.Amant (dstamant@ptview.com), or Elaine Phipps (ephipps@ptview.com). Phone is (908) 598-1717.

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