

MILLBURN AAI INVESTMENT EDUCATION GROUP MEETING

WHEN: Tuesday, August 11, 2015

TIME: REGISTRATION 6:45 p.m.

LECTURE: 7:00 TO 8:30 p.m.

COST: Free \$5.00 Donations to Millburn Library appreciated

WHERE: Millburn Public Library 200 Glen Ave. Millburn, NJ 07041

TOPIC: Portfolio Management Process

PRESENTATION DESCRIPTION: John Petrides, Managing Director and Portfolio Manager for Point View Wealth Management, Inc, in Summit, New Jersey, will present on how a portfolio manager selects stocks using fundamental analysis and the importance of establishing and remaining disciplined to an investment process and philosophy to achieve long term returns. The presentation will go through the various questions, fundamental factors, and risk management actions a portfolio manager will take before selecting a security.

SPEAKER: John J. Petrides

John J. Petrides, MBA, is a Managing Director and Portfolio Manager at Point View Wealth Management, Inc. Mr. Petrides has over fifteen years of experience in managing investment portfolios, analyzing securities and providing financial solutions for high net worth and institutional investors. Prior to joining Point View, John was a Portfolio Manager and an analyst for Advisors Capital Management and Bear Stearns Asset Management (BSAM). John has been a frequent guest on CNBC, Bloomberg West, and CNN World Business, and also quoted in Barron's Magazine.

John received his MBA from Pace University's Lubin School of Business, in 2005 and his BA in Political Science from Fairfield University (CT) in 1999. In 1998, John studied at St Catherine's College at Oxford University in England.

John has lived in Summit for over 10 years with his family.

THE MEETING IS OPEN TO ALL AAI MEMBERS, THEIR FAMILY AND FRIENDS

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